Making Transitional
Duty Work When You
Don't Have
Transitional Duty Jobs

Kimberly Wickert, MRC, CRC Nancy Kelly, RN, COHN-S/CM



Building a Better Tomorrow



#### **Making Transitional Duty Work** When You Don't Have Transitional Duty Jobs

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## Overview of Traditional Transitional or Light Duty Return to Work Programs

## **Transitional or Modified Duty Programs**



Temporary assignment/work



Allows IW to return to work sooner / prior to full recovery



Modified / light duties



Complies with medical work restrictions

Bridge / transition back to regular job

## Why Return to Work Programs?

4M workplace injuries / 1.12M of those injuries result in lost days

#### **Disability costs continue to increase**



40%–60% of expenses associated with a claim



2014: Lost-Time Claim Frequency declined **2%**, but costs increased **4%** 



Average disability cost/claim: \$23,600



Medical severity for lost time claims up **4%** in 2014

A well-structured program can reduce disability costs 20% - 40%

## **Traditional Transitional Duty Programs**

#### **Benefits for Employers**



Lower claim costs (medical / indemnity)



Employees feel valued, engage in recovery



Lower fraud / litigation



Better communication



Can avoid long-term opioid usage with extended disability



Better retention of experienced workers

## **Traditional Transitional Duty Programs**

#### **Benefits for Employees**



Financial security



Avoids isolation, improves morale



Faster recovery



Identifies additional skills, retains existing skills



Formal RTW Policy

RTW culture

Program coordinator

Case manager

Ensures providers prepare IWs for RTW

Facilitates release of IWs to transitional duty

#### Functional job descriptions

Use certified or licensed professionals

On-site analyses

Quantitative / qualitative assessments (ALL essential job functions)

Physical demands for each task

ADA terminology for compliance





**Functional Job Assessments** 

**Document** 

Essential job functions

Job task elements

Equipment/tools utilized per task

Summarize physical job

Lift and carry demands

Physical aptitudes

**Positions** 

**Abilities** 

Endurance

Using Functional Job Descriptions

Base for assessing / creating individualized RTW options

Ensure transition job fits restrictions

Update regularly



Using Functional Job Descriptions

Share with treating providers

Focus treatment / recovery towards transitional duty

Guide provider decisions about releasing IW for RTW



## **Traditional Transitional Duty Programs**

#### **Making RTW Work for You**



RTW is a culture

It takes work

Many stakeholders

# Limitations of Traditional Transitional RTW Programs

Light duty options limited / not available

Options available can't accommodate medical restrictions

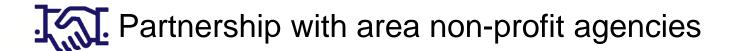
IWs concerned about ability to RTW or impact on recovery



## **Modified Duty Offsite (MDOS) Solutions**

## Alternatives to Traditional Transitional RTW Programs

### **Modified Duty Off Site (MDOS) Options**





Volunteer placements for IWs

With temporary restrictions

Not able to return to their original job

## **Benefits of an MDOS Program**



Employer: Social responsibility and community outreach

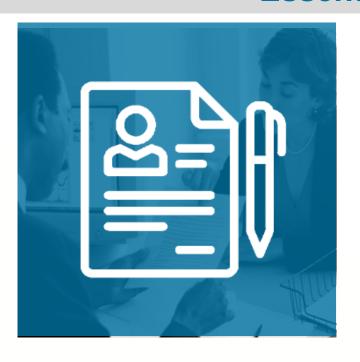


Employee: meaningful work in local community



Screened volunteer
Ongoing partnership with
employer

#### **Essential Team Members**



**MDOS Coordinators** 

Expertise to match recovering employee to nonprofit job tasks

Work history

Skills / abilities

Ensure compliance with employer program guidelines and goals

#### **Finding the Right Partner**



Ability to tailor program to your needs and culture

Flexibility to modify program as needed

Creative ability to overcome barriers.

#### **Finding the Right Partner**



Geographic match / jurisdictional expertise

Relationships with wide array of nonprofits

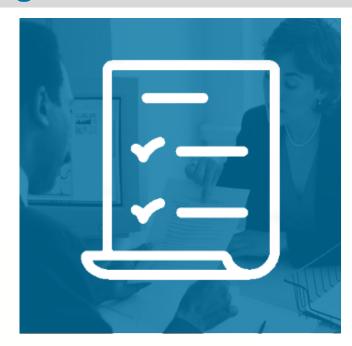
Program support (dedicated coordinator)

#### **Designing the Program**

Incorporate into current HR policies

Integrate MDOS and traditional transitional RTW programs

Include flexibility to modify MDOS case by case



#### **Designing the Program**

#### Set parameters

When to use MDOS (triggers)

What to consider in selecting pool of nonprofits

Decrease liability for employer

Mission/vision/values alignment



## **Finding Nonprofit Partners**

#### What to Look for



Good reputation in the community / Charity Navigator

Consistent light duty jobs

Adequate staffing for non-MDOS positions

Strong onsite volunteer management

## **Finding Nonprofit Partners**

#### What to avoid



Frequent changes in leadership / staffing

No manager-level volunteer oversight

Inconsistent workflows for employees / volunteers

Premises / safety hazards

## **Finding Nonprofit Partners**

### Vetting the nonprofit via safety screenings

Documented safety program

Appropriate safety equipment

Loss history

"Good housekeeping" / physical hazard controls

Verification by MDOS Coordinator



## **Program Agreements**



Formal agreement that sets forth

What IW will / will not do

Rules IW must follow at nonprofit

Hours worked

Employer's WC coverage

Sign at nonprofit on day 1

## **Supervisor Training**

MDOS partner trains nonprofit supervisor(s)

What is expected of the IW

Nonprofit's responsibilities

Medical/physical restrictions

Builds relationship between employer, MDOS program



# Creating Functional Job Descriptions For Nonprofit Opportunities

Use certified or licensed professionals

On-site analyses

Quantitative / qualitative assessments

Physical demands for each task

Share with treating provider

Keeps provider in the loop

Tie back to release for RTW



## Communicate, Communicate, Communicate

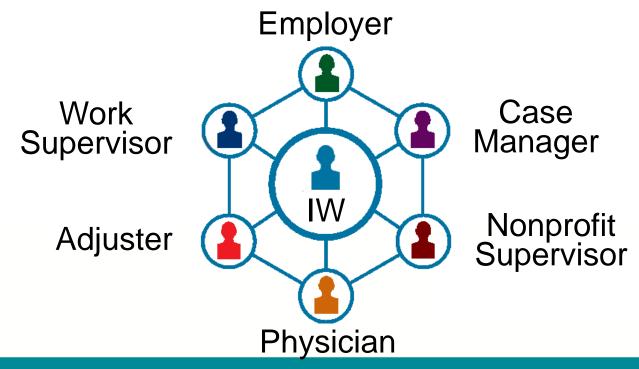




Early / frequent communication
With injured employee
Online tracking system
Keeps IW connected to employer
Helps employer check on IW

Actively involve managers / supervisors
Employer
Nonprofit

# Communicate, Communicate, Communicate Set the tone for cooperation between all parties.



## **MDOS Case Study**

## **Averitt Express Case Study**

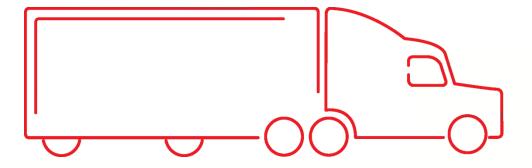
Leading national provider of freight transportation and supply chain management

143 locations

**4,700** tractors

**14,100** trailers

**8,000+** employees



## Why MDOS?



Cultural fit
"Our Driving Force is People."
History of giving back to the community.



Values alignment
Commitment to helping
associates achieve
full potential.



Very few transitional jobs

### **MDOS Program Overview**

2009

Initial year

17 referrals

400

Total referrals

85

Placement sites

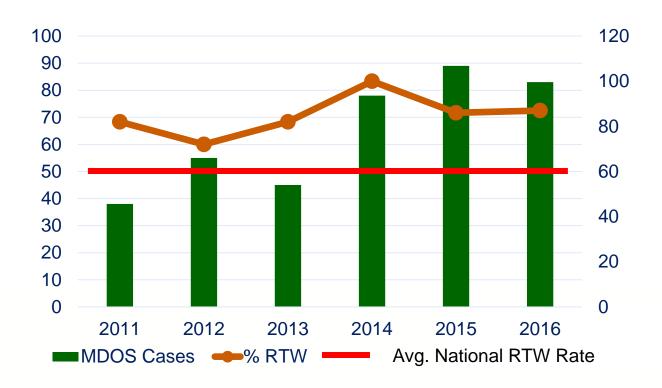
Worked with MDOS partner to decrease intervals:

Injury date to MDOS referral

MDOS referral to placement

Placement to start of MDOS job

## **MDOS Program Outcomes**



## **MDOS Program ROI**

YEAR	ROI
2012	6.6 to 1
2013	7.4 to1
2014	9.1 to 1
2015	9.2 to 1
2016	9.6 to 1

# **MDOS:** An Employee Perspective



#### Gilbert Jackson

Averitt Express employee for 35 years

City commercial truck driver

Shoulder injury requiring surgery and extensive rehabilitation

## **MDOS:** An Employee Perspective



Referred to MDOS program

Placed at local Senior Center

Resisted the assignment



It was better than being at the guard shack.



It was strange and I wasn't used to doing anything like it.



Initially I felt out of place.



I became more comfortable every day and everyone was friendly.



My computer skills were not good and it caused me some stress, but they improved and I am more confident with a computer.



I became attached to a lot of seniors at the Center and looked forward to seeing them.

Gilbert retired two years ago. How does he spend his time?



I go to the Center every day.

There is so much to do and I have so many new friends. Some are 20+ years older than me but I love to be with them and hear their stories.



I am captain of the Chair Volleyball team and we travel to other Senior Centers to compete.



There are friends waiting for me every day to come in and play pool or cards with them.

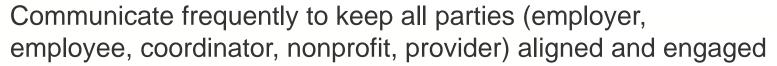
# **Key Takeaways**

Create a policy and a culture that supports MDOS

Functional job descriptions are key

Pick an MDOS partner with experts to help build / manage your program and the right geographic network

Pick nonprofit partners with good reputations, strong management, a sound safety program



Give employees time to embrace the program/their assignment



### **Questions?**



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#### To Learn More

Job Accommodation Network

www.AskJAN.com

**EEOC** 

www.EEOC.gov

Occupational Information Network

www.ONETonline.org

Dictionary of Occupational Titles

www.occupatipnalinfo.org



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Thank you



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